

www.gratuitysolutions.com

# How to Add a Manager



## 1. Log on to your Account

- Go to the GratShare Portal: <u>www.gratshare.com</u> and log on to your account using your credentials
- 3. 2.From the Navigation Bar, top left of the portal Select "Control Panel" and choose "Manager's Accounts"





# 3. On the next page, select "Add New"

64				
	Manager's Accounts			
¢	Filter	< 1 > Add New	Unlock accounts	
100	Name 🔺	Phone 🗘	Email	
- <b>*</b> *	Joe Doe	#######################################	joe@doe.com	
	Joe Doe	#######################################	joe@doe.com	
Ч	Showing 1 to 2 of 2 entries			



#### 4. Create a new account by filling the different fields

- First Name, Last Name, Phone Number are required (use a cellular phone's number because a text message will be sent to that phone with an activation code to complete registration)
- Select Role: There are 3 different roles you can choose from. Each role has a different access level:
  - Pay Out Manager can only view Data
  - Manager can do everything except register another manager and make any manual adjustments
  - General Manager has full control
- Once the Username and Password have been picked and inserted, click on "Register"

Create new account				
First Name (required)	Last Name (required)			
Left Phone (required)	Select Role (required)			
E-mail				
Important notice: If you already have Manager level access to other locations within your Organization, please enter your existing credentials (user name/Password) and your account will merge under one record, which will allow you access to multiple locations within your Organization with a single sign on.				
User Name (required)				
Password (required)				
Confirm password (required)				
A message has been sent to your registered moblie number with an activation code which will be used to complete your account registration.				
	Register Cancel			



### 5. Insert "Verification Code" and click on "Accept"

- Please read our Joint User Agreement
- Verification Code was sent via text message to the cellular phone's number registered on the previous page





#### 6. Success

• Once the success page pops up, click on "Ok"

